Ask JABBY? The AI Financial Assistant

Question your financial data in plain English .

The Core Dilemma

Every month, accountants spend hours analyzing intricate Excel reports to present to management . Management receives a summary report along with these spreadsheets which they barely glance at. Asking questions and collaborating on the insights remains a time-consuming manual process.

The Solution: Question the Data

Ask JABBY? connects your existing financial files to a secure AI engine, allowing anyone to query this data using simple questions. Management gets detailed answers while accountants save time.

Key Product Pillars & Execution Capabilities

Capability / Focus Area	Business Advantage & Features
Zero-Hassle Set Up	Simply upload the Excel reports you already generate from your accounting or ERP systems (Balance Sheets, Income Statements, COGS components, A/R reports). No integrations needed.
Rolling Financial Data updates	Easily add subsequent months Excel files to earlier files without risking formula corruption or template destruction
Granular Data Analytics	Query cash flow status, compare active spend to budgets and isolate individual line entries causing variance.

Plain-English Command Examples

> 💬 **User Question: "What are the major changes to cash this month?"**
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> 💬 **User Question: "Compare our actual YTD spend to our budget and show me the variances."**
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> 💬 **User Question: "Give me a listing of individual entries making up our marketing variance."**

Enterprise-Grade Data Security Framework

Your data privacy is our highest priority. All uploaded financial files are isolated within your private environment. Ask Jabby runs on Google Cloud, whose infrastructure is independently audited for SOC 2. Your data is encrypted in transit and at rest. Ask JABBY? connects to an isolated, private instance of our AI engine—meaning your data is never shared with public models or used for external model training.

Stop analyzing data. Start getting instant answers.

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